



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

18<sup>th</sup> September 2023



[www.nic.com.kw](http://www.nic.com.kw)

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

Monday, September 18, 2023

| Index           | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|-----------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| All Share Index | 7,004.63 | -6.43          | -0.09%     | -3.94%     | 7,660.99    | 6,734.52   | 41.45              | 1.69       | 33.32     | 3.92      |
| Premier Index   | 7,668.49 | -7.80          | -0.10%     | -5.51%     | 8,592.03    | 7,399.12   | 31.73              | 1.95       | 34.98     | 4.37      |
| Main Index      | 5,762.39 | -3.17          | -0.05%     | 2.96%      | 5,810.63    | 5,190.37   | 9.72               | 0.85       | 27.91     | 2.46      |
| NIC 50 Index    | 8,874.86 | -8.66          | -0.10%     | -2.30%     | 9,634.57    | 8,510.92   | 31.03              | 1.95       | 34.98     | 4.37      |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 31.31           | 138.54               |
| Premier Index   | 21.20           | 71.31                |
| Main Index      | 10.11           | 67.23                |
| NIC 50 Index    | 31.00           | 120.87               |

| Today's Top 5 Gainer %         | Close<br>KD | Value<br>KD | DTD<br>(%) |
|--------------------------------|-------------|-------------|------------|
| Energy House Holding           | 0.055       | 110         | 7.84%      |
| Al Masaken International Real  | 0.035       | 110,549     | 6.40%      |
| Heavy Engineering Industries a | 0.719       | 519,307     | 4.81%      |
| First Dubai for Real Estate De | 0.056       | 141,391.860 | 4.72%      |
| National Industries            | 0.165       | 9,505       | 4.43%      |

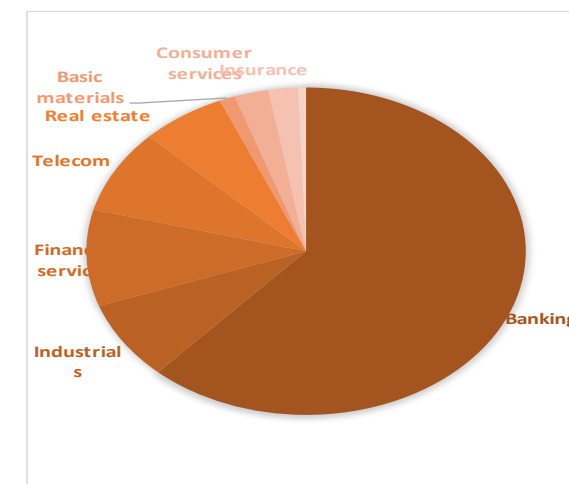
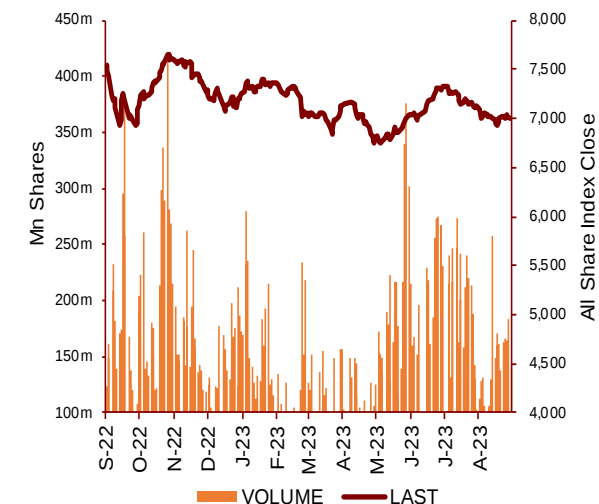
| Today's Top 5 by Value         | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|--------------------------------|-------------|---------------------|------------|
| National Bank of Kuwait        | 0.917       | 3.21                | -0.11%     |
| Arabi Group Holdings           | 0.539       | 2.65                | 4.26%      |
| Kuwait Finance House           | 0.745       | 2.29                | -0.13%     |
| Gulf Bank                      | 0.263       | 2.07                | 0.77%      |
| Arzan Financial Group for Fina | 0.169       | 1.79                | 0.60%      |

| Market Breadth  | UP | Down | No Chg |
|-----------------|----|------|--------|
| All Share Index | 45 | 57   | 48     |
| Premier Index   | 9  | 11   | 5      |
| Main Index      | 36 | 46   | 43     |
| NIC 50 Index    | 22 | 20   | 8      |

| Today's Top 5 Loser %       | Close<br>KD | Value<br>KD | DTD<br>(%) |
|-----------------------------|-------------|-------------|------------|
| First Takaful Insurance     | 0.054       | 472         | -9.82%     |
| Ektitab Holding             | 0.023       | 31,949      | -7.41%     |
| Tamdeen Investment          | 0.468       | 14          | -6.40%     |
| Al Kout Industrial Projects | 0.732       | 4           | -4.94%     |
| Inovest BSC Public          | 0.083       | 13,600      | -4.83%     |

| Top 5 by Volume               | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|-------------------------------|-------------|-----------------------|------------|
| Arzan Financial Group for F   | 0.169       | 10.63                 | 0.60%      |
| Kuwait Real Estate            | 0.163       | 10.48                 | 1.24%      |
| Al Mazaya Holding             | 0.055       | 9.53                  | 3.76%      |
| Gulf Bank                     | 0.263       | 7.88                  | 0.77%      |
| International Financial Advis | 0.200       | 7.70                  | 0.50%      |

| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,702.75 | -1.660         | -0.10%     | -5.0%      | 1,878.3     | 1,643.8    | 25.225             | 1.21       | 19.67     | 2.81      |
| Industrials        | 944.14   | 3.400          | 0.36%      | -12.8%     | 1,168.4     | 929.8      | 3.186              | 0.96       | 28.77     | 2.90      |
| Financial services | 1,264.28 | -3.110         | -0.25%     | 0.8%       | 1,419.3     | 1,155.2    | 3.888              | 1.01       | 51.73     | 2.49      |
| Telecom            | 1,106.58 | -6.010         | -0.54%     | -5.8%      | 1,267.2     | 1,060.1    | 3.372              | 1.20       | 11.50     | 3.54      |
| Real estate        | 1,212.43 | 0.320          | 0.03%      | 0.3%       | 1,303.0     | 1,071.7    | 2.549              | 0.70       | 25.89     | 1.74      |
| Basic materials    | 842.37   | -7.980         | -0.94%     | -1.7%      | 1,003.7     | 800.8      | 0.474              | 1.45       | 7.94      | 12.56     |
| Consumer services  | 616.18   | 2.030          | 0.33%      | 28.0%      | 629.9       | 437.7      | 1.020              | 2.46       | 12.03     | 2.70      |
| Insurance          | 2,221.38 | 1.910          | 0.09%      | 43.1%      | 2,254.5     | 1,481.4    | 0.886              | 1.02       | 16.82     | 4.52      |
| Health care        | 487.21   | 4.490          | 0.93%      | 4.5%       | 482.7       | 397.7      | 0.242              | -1.40      | 12.70     | 1.63      |
| Energy             | 977.57   | 6.720          | 0.69%      | -14.7%     | 1,242.7     | 925.9      | 0.199              | 0.74       | 9.77      | 2.24      |
| Utilities          | 513.16   | -2.630         | -0.51%     | 4.3%       | 547.4       | 447.4      | 0.215              | 1.76       | 15.73     | 6.12      |
| Consumer goods     | 1,544.49 | 4.400          | 0.29%      | 3.6%       | 1,760.6     | 1,351.5    | 0.186              | 1.15       | 78.02     | 1.15      |
| Technology         | 560.17   | 0.000          | 0.00%      | -19.5%     | 800.3       | 531.1      | 0.008              | 0.69       | NM        | -         |
|                    | 7,004.63 | -6.43          | -0.09%     | -3.9%      | 7,661.0     | 6,734.5    | 41.45              | 1.69       | 33.32     | 3.92      |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



### Premier Market

Monday, September 18, 2023

| Premier Market                                     | Price      |              |               | Valuation Multiples |              |             | MKT Cap       | Price Performance |              | Trading Indicators |              | ROE    | ROA   | 52 Week (KD) |       | MKT Cap     |
|----------------------------------------------------|------------|--------------|---------------|---------------------|--------------|-------------|---------------|-------------------|--------------|--------------------|--------------|--------|-------|--------------|-------|-------------|
|                                                    | Close (KD) | Day Δ        | Day % Δ       | PBV(X)              | PE(X)        | DY%         | Mn KD         | MTD(%)            | YTD (%)      | Value (Mn KD)      | (Mn Shrs)    | (%)    | (%)   | High         | Low   | %           |
| National Bank of Kuwait                            | 0.917      | -0.001       | -0.11%        | 1.76                | 13.86        | 3.68        | 7,272         | 0%                | -11%         | 3.21               | 3.49         | 13.1%  | 1.6%  | 1.089        | 0.905 | 22.92%      |
| Kuwait Finance House                               | 0.745      | -0.001       | -0.13%        | 1.90                | 19.40        | 2.25        | 10,922        | 0%                | 0%           | 2.29               | 3.07         | 13.5%  | 2.2%  | 0.821        | 0.685 | 34.42%      |
| Mobile Telecommunications                          | 0.504      | -0.001       | -0.20%        | 1.76                | 10.38        | 6.93        | 2,181         | -1%               | -10%         | 0.38               | 0.75         | 17.3%  | 5.4%  | 0.629        | 0.500 | 6.87%       |
| Boubyan Bank                                       | 0.614      | -0.004       | -0.65%        | 2.52                | 40.64        | 0.92        | 2,433         | 1%                | -18%         | 0.47               | 0.77         | 6.3%   | 0.8%  | 0.801        | 0.579 | 7.67%       |
| Agility Public Warehousing                         | 0.570      | -0.001       | -0.18%        | 0.77                | 21.16        | 0.00        | 1,455         | -1%               | -21%         | 0.89               | 1.55         | 4.1%   | 2.9%  | 0.820        | 0.560 | 4.58%       |
| Mabanee Co.                                        | 0.846      | 0.002        | 0.24%         | 1.89                | 17.65        | 1.56        | 1,113         | 1%                | 6%           | 0.59               | 0.69         | 11.1%  | 5.5%  | 0.894        | 0.680 | 3.51%       |
| Gulf Bank                                          | 0.263      | 0.002        | 0.77%         | 1.22                | 13.10        | 3.65        | 884           | 4%                | -12%         | 2.07               | 7.88         | 9.6%   | 1.0%  | 0.338        | 0.246 | 2.79%       |
| Burgan Bank                                        | 0.191      | 0.000        | 0.00%         | 0.74                | 19.37        | 3.99        | 658           | -1%               | -8%          | 0.04               | 0.19         | 3.8%   | 0.7%  | 0.231        | 0.184 | 2.07%       |
| Human Soft Holding                                 | 3.234      | -0.014       | -0.43%        | 3.94                | 9.48         | 11.73       | 413           | 0%                | -4%          | 0.05               | 0.02         | 40.5%  | 32.8% | 3.845        | 3.048 | 1.30%       |
| Warba Bank                                         | 0.195      | 0.000        | 0.00%         | 1.06                | 27.54        | 1.49        | 402           | -3%               | -15%         | 0.59               | 3.01         | 3.9%   | 0.4%  | 0.250        | 0.193 | 1.27%       |
| Boubyan Petrochemical                              | 0.705      | -0.001       | -0.14%        | 1.35                | 10.53        | 8.50        | 375           | -5%               | -12%         | 0.40               | 0.56         | 12.6%  | 6.9%  | 0.908        | 0.700 | 1.18%       |
| Kuwait Projects Company Holding                    | 0.122      | 0.001        | 0.83%         | 0.71                | 30.50        | 0.00        | 555           | -1%               | 9%           | 0.29               | 2.39         | 1.9%   | 0.2%  | 0.151        | 0.099 | 1.75%       |
| Shamal Al-Zour Al-Oula Power & Water               | 0.195      | -0.001       | -0.51%        | 1.76                | 15.73        | 6.12        | 215           | 1%                | 4%           | 0.07               | 0.35         | 12.4%  | 2.9%  | 0.208        | 0.170 | 0.68%       |
| National Industries Group Holding                  | 0.212      | -0.004       | -1.85%        | 1.01                | 150.35       | 2.20        | 479           | -7%               | 3%           | 1.30               | 6.07         | 0.8%   | 1.2%  | 0.251        | 0.181 | 1.51%       |
| Boursa Kuwait Securities Co                        | 1.944      | -0.003       | -0.15%        | 6.87                | 24.85        | 4.37        | 390           | -2%               | -5%          | 0.38               | 0.20         | 32.3%  | 19.1% | 2.410        | 1.760 | 1.23%       |
| Kuwait International Bank                          | 0.156      | 0.000        | 0.00%         | 0.59                | 16.22        | 2.34        | 240           | -3%               | -13%         | 0.21               | 1.36         | 3.0%   | 0.5%  | 0.195        | 0.156 | 0.76%       |
| Jazeera Airways                                    | 1.501      | 0.002        | 0.13%         | 10.43               | 17.41        | 5.20        | 330           | -10%              | -21%         | 0.29               | 0.19         | 61.1%  | 7.0%  | 2.200        | 1.481 | 1.04%       |
| Alafco Aviation Lease and Finance                  | 0.169      | 0.003        | 1.81%         | 0.74                | NM           | 0.00        | 161           | -2%               | -17%         | 0.06               | 0.33         | -16.4% | -3.6% | 0.220        | 0.162 | 0.51%       |
| Mezzan Holding                                     | 0.529      | 0.004        | 0.76%         | 1.57                | 78.02        | 2.29        | 164           | 2%                | 35%          | 0.28               | 0.52         | 2.0%   | 1.1%  | 0.540        | 0.345 | 0.52%       |
| Gulf Cable and Electrical Industries Group         | 1.232      | 0.002        | 0.16%         | 1.14                | 13.77        | 4.88        | 256           | 1%                | 1%           | 0.87               | 0.70         | 8.3%   | NM    | 1.340        | 0.967 | 0.81%       |
| National Investments                               | 0.237      | -0.001       | -0.42%        | 1.07                | 185.16       | 11.76       | 189           | 2%                | 0%           | 0.18               | 0.75         | 0.5%   | 0.2%  | 0.292        | 0.183 | 0.60%       |
| Alimtiyaz Investment Group                         | 0.067      | 0.000        | 0.00%         | 0.42                | NM           | 13.51       | 68            | -5%               | -11%         | 0.06               | 0.93         | -2.0%  | -0.6% | 0.091        | 0.053 | 0.22%       |
| Kuwait Real Estate                                 | 0.163      | 0.002        | 1.24%         | 1.16                | 15.01        | 1.81        | 150           | 1%                | 55%          | 1.71               | 10.48        | 7.9%   | 2.9%  | 0.170        | 0.094 | 0.47%       |
| Integrated Holding                                 | 0.426      | 0.000        | 0.00%         | 1.69                | 39.78        | 3.52        | 108           | 3%                | 15%          | 0.34               | 0.80         | 4.3%   | 2.8%  | 0.454        | 0.321 | 0.34%       |
| ALI ALGanim                                        | 1.162      | 0.003        | 0.26%         | 8.80                | 14.70        | 5.95        | 318           | -2%               | 44%          | 0.37               | 0.32         | 34.4%  | 13.1% | 1.287        | 0.750 | 1.00%       |
| Kuwait Investment                                  | 0.132      | -0.002       | -1.49%        | 4.91                | 9.36         | 3.73        | 69            | -1%               | -13%         | 0.04               | 0.34         | 6.6%   | 4.2%  | 0.156        | 0.110 | 0.22%       |
| Arzan Financial Group for Financing and Investment | 0.169      | 0.001        | 0.60%         | 5.57                | 32.07        | 2.33        | 138           | 6%                | 50%          | 1.79               | 10.63        | 3.7%   | 3.1%  | 0.172        | 0.099 | 0.43%       |
| Aayan Leasing and Investment                       | 0.167      | 0.002        | 1.21%         | 5.50                | 9.80         | 4.55        | 111           | 3%                | 26%          | 0.81               | 4.90         | 12.6%  | 8.4%  | 0.171        | 0.104 | 0.35%       |
| Commercial Real Estate                             | 0.102      | -0.001       | -0.97%        | 4.93                | 18.58        | 2.83        | 181           | 0%                | 6%           | 0.38               | 3.68         | 3.4%   | 2.0%  | 0.111        | 0.091 | 0.57%       |
| Heavy Engineering Industries and Shipbuilding      | 0.719      | 0.033        | 4.81%         | 6.17                | 21.30        | 2.92        | 130           | 2%                | 17%          | 0.52               | 0.73         | 8.9%   | 3.6%  | 0.735        | 0.566 | 0.41%       |
| GFH Financial Group                                | 0.081      | 0.000        | -0.25%        | 5.24                | 8.76         | 5.97        | 284           | 0%                | 7%           | 0.30               | 3.66         | 10.5%  | 1.2%  | 0.095        | 0.069 | 0.90%       |
| <b>Total</b>                                       |            | <b>-7.80</b> | <b>-0.10%</b> | <b>1.95</b>         | <b>34.98</b> | <b>4.37</b> | <b>31,731</b> | <b>-0.2%</b>      | <b>-5.5%</b> | <b>17.36</b>       | <b>47.05</b> |        |       |              |       | <b>100%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                                | Price      |              |               | Valuation Multiples |              |             | MKT Cap       | Price Performance |              | ROE    | ROA   |
|-----------------------------------------------|------------|--------------|---------------|---------------------|--------------|-------------|---------------|-------------------|--------------|--------|-------|
| Company                                       | Close (KD) | Day Δ        | Day % Δ       | PBV(X)              | PE(X)        | DY%         | Mn KD         | MTD(%)            | YTD (%)      | (%)    | (%)   |
| National Bank of Kuwait                       | 0.917      | -0.001       | -0.11%        | 1.76                | 13.9         | 3.68        | 7,272         | -0.3%             | -10.7%       | 13.1%  | 1.6%  |
| Kuwait Finance House                          | 0.745      | -0.001       | -0.13%        | 1.90                | 19.4         | 2.25        | 10,922        | 0.0%              | -0.4%        | 13.5%  | 2.2%  |
| Mobile Telecommunications                     | 0.504      | -0.001       | -0.20%        | 1.76                | 10.4         | 6.93        | 2,181         | -1.0%             | -10.5%       | 17.3%  | 5.4%  |
| Boubyan Bank                                  | 0.614      | -0.004       | -0.65%        | 2.52                | 40.6         | 0.92        | 2,433         | 0.7%              | -18.4%       | 6.3%   | 0.8%  |
| Agility Public Warehousing                    | 0.570      | -0.001       | -0.18%        | 0.77                | 21.2         | 0.00        | 1,455         | -0.9%             | -20.8%       | 4.1%   | 2.9%  |
| Mabane Co.                                    | 0.846      | 0.002        | 0.24%         | 1.89                | 17.7         | 1.56        | 1,113         | 1.2%              | 5.8%         | 11.1%  | 5.5%  |
| Gulf Bank                                     | 0.263      | 0.002        | 0.77%         | 1.22                | 13.1         | 3.65        | 884           | 4.4%              | -12.1%       | 9.6%   | 1.0%  |
| Burgan Bank                                   | 0.191      | 0.000        | 0.00%         | 0.74                | 19.4         | 3.99        | 658           | -1.0%             | -8.4%        | 3.8%   | 0.7%  |
| Human Soft Holding                            | 3.234      | -0.014       | -0.43%        | 3.94                | 9.5          | 11.73       | 413           | 0.2%              | -3.5%        | 40.5%  | 32.8% |
| Warba Bank                                    | 0.195      | 0.000        | 0.00%         | 1.06                | 27.5         | 1.49        | 402           | -3.0%             | -14.5%       | 3.9%   | 0.4%  |
| Boubyan Petrochemical                         | 0.705      | -0.001       | -0.14%        | 1.35                | 10.5         | 8.50        | 375           | -4.7%             | -11.9%       | 12.6%  | 6.9%  |
| Kuwait Projects Company Holding               | 0.122      | 0.001        | 0.83%         | 0.71                | 30.5         | 0.00        | 555           | -0.8%             | 8.9%         | 1.9%   | 0.2%  |
| Shamal Al-Zour Al-Oula Power & Water          | 0.195      | -0.001       | -0.51%        | 1.76                | 15.7         | 6.12        | 215           | 0.5%              | 3.7%         | 12.4%  | 2.9%  |
| National Industries Group Holding             | 0.212      | -0.004       | -1.85%        | 1.01                | 150.4        | 2.20        | 479           | -6.6%             | 2.6%         | 0.8%   | 1.2%  |
| Boursa Kuwait Securities Co                   | 1.944      | -0.003       | -0.15%        | 6.87                | 24.8         | 4.37        | 390           | -2.3%             | -5.3%        | 32.3%  | 19.1% |
| Kuwait International Bank                     | 0.156      | 0.000        | 0.00%         | 0.59                | 16.2         | 2.34        | 240           | -3.1%             | -12.9%       | 3.0%   | 0.5%  |
| Jazeera Airways                               | 1.501      | 0.002        | 0.13%         | 10.43               | 17.4         | 5.20        | 330           | -10.1%            | -21.0%       | 61.1%  | 7.0%  |
| Alafco Aviation Lease and Finance             | 0.169      | 0.003        | 1.81%         | 0.74                | NM           | 0.00        | 161           | -2.3%             | -16.7%       | -16.4% | -3.6% |
| Mezzan Holding                                | 0.529      | 0.004        | 0.76%         | 1.57                | 78.0         | 2.29        | 164           | 1.5%              | 34.6%        | 2.0%   | 1.1%  |
| Gulf Cable and Electrical Industries Group    | 1.232      | 0.002        | 0.16%         | 1.14                | 13.8         | 4.88        | 256           | 1.4%              | 1.4%         | 8.3%   | 6.4%  |
| National Investments                          | 0.237      | -0.001       | -0.42%        | 1.07                | 185.2        | 11.76       | 189           | 1.7%              | 0.0%         | 0.5%   | 0.2%  |
| Alimti az Investment Group                    | 0.067      | 0.000        | 0.00%         | 0.42                | NM           | 13.51       | 68            | -5.3%             | -11.1%       | -2.0%  | -0.6% |
| Kuwait Real Estate                            | 0.163      | 0.002        | 1.24%         | 1.16                | 15.0         | 1.81        | 150           | 0.6%              | 55.5%        | 7.9%   | 2.9%  |
| Integrated Holding                            | 0.426      | 0.000        | 0.00%         | 1.69                | 39.8         | 3.52        | 108           | 2.7%              | 15.1%        | 4.3%   | 2.8%  |
| ALI ALGanim                                   | 1.162      | 0.003        | 0.26%         | 4.50                | 14.7         | 5.95        | 318           | -1.9%             | 44.3%        | 34.4%  | 13.1% |
| Kuwait Investment                             | 0.132      | -0.002       | -1.49%        | 0.61                | 9.4          | 3.73        | 69            | -1.5%             | -13.2%       | 6.6%   | 4.2%  |
| Arzan Financial Group for Financing and Inves | 0.169      | 0.001        | 0.60%         | 1.27                | 32.1         | 2.33        | 138           | 5.6%              | 49.9%        | 3.7%   | 3.1%  |
| Aayan Leasing and Investment                  | 0.167      | 0.002        | 1.21%         | 1.20                | 9.8          | 4.55        | 111           | 3.1%              | 25.6%        | 12.6%  | 8.4%  |
| Commercial Real Estate                        | 0.102      | -0.001       | -0.97%        | 0.63                | 18.6         | 2.83        | 181           | 0.0%              | 6.2%         | 3.4%   | 2.0%  |
| Heavy Engineering Industries and Shipbuilding | 0.719      | 0.033        | 4.81%         | 1.87                | 21.3         | 2.92        | 130           | 1.6%              | 17.3%        | 8.9%   | 3.6%  |
| GFH Financial Group                           | 0.081      | 0.000        | -0.25%        | 0.94                | 8.8          | 5.97        | 284           | 0.5%              | 7.1%         | 10.5%  | 1.2%  |
| <b>Total</b>                                  |            | <b>-7.80</b> | <b>-0.10%</b> | <b>1.95</b>         | <b>34.98</b> | <b>4.37</b> | <b>31,412</b> | <b>-0.2%</b>      | <b>-5.5%</b> |        |       |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market | Price      |       |         | Moving Average |         | RSI    | MKT Cap | Price Performance |         | 52 Week (KD) |       |
|----------------|------------|-------|---------|----------------|---------|--------|---------|-------------------|---------|--------------|-------|
| Discription    | Close (KD) | Day Δ | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   | MTD(%)            | YTD (%) | High         | Low   |
| Premier Index  | 7,668      | -7.80 | -0.10%  | 7,882          | 7,926   | 43     | 31,412  | -0.2%             | -5.4%   | 8,592        | 7,399 |

## Top 5 Performrs (Today`s Price Change)

|                                   |       |       |       |       |       |    |     |       |        |       |       |
|-----------------------------------|-------|-------|-------|-------|-------|----|-----|-------|--------|-------|-------|
| Alafco Aviation Lease and Finance | 0.169 | 0.003 | 1.81% | 0.180 | 0.192 | 33 | 161 | -2.3% | -16.7% | 0.220 | 0.162 |
| Kuwait Real Estate                | 0.163 | 0.002 | 1.24% | 0.151 | 0.118 | 39 | 150 | 0.6%  | 55.5%  | 0.170 | 0.094 |
| Kuwait Projects Company Holding   | 0.122 | 0.001 | 0.83% | 0.127 | 0.121 | 44 | 555 | -0.8% | 8.9%   | 0.151 | 0.099 |
| Gulf Bank                         | 0.263 | 0.002 | 0.77% | 0.261 | 0.280 | 56 | 884 | 4.4%  | -12.1% | 0.338 | 0.246 |
| Mezzan Holding                    | 0.529 | 0.004 | 0.76% | 0.523 | 0.436 | 67 | 164 | 1.5%  | 34.6%  | 0.540 | 0.345 |

## Middel Performrs (Today`s Price Change)

|                             |       |        |        |       |       |    |        |        |        |       |       |
|-----------------------------|-------|--------|--------|-------|-------|----|--------|--------|--------|-------|-------|
| ALI ALGanim                 | 1.162 | 0.003  | 0.26%  | 1.161 | 0.952 | 42 | 318    | -1.9%  | 44.3%  | 1.287 | 0.750 |
| Mabanee Co.                 | 0.846 | 0.002  | 0.24%  | 0.857 | 0.790 | 50 | 1,113  | 1.2%   | 5.8%   | 0.894 | 0.680 |
| Jazeera Airways             | 1.501 | 0.002  | 0.13%  | 1.831 | 1.797 | 14 | 330    | -10.1% | -21.0% | 2.200 | 1.481 |
| Burgan Bank                 | 0.191 | 0.000  | 0.00%  | 0.201 | 0.206 | 44 | 658    | -1.0%  | -8.4%  | 0.231 | 0.184 |
| Warba Bank                  | 0.195 | 0.000  | 0.00%  | 0.205 | 0.219 | 27 | 402    | -3.0%  | -14.5% | 0.250 | 0.193 |
| Kuwait International Bank   | 0.156 | 0.000  | 0.00%  | 0.164 | 0.173 | 31 | 240    | -3.1%  | -12.9% | 0.195 | 0.156 |
| Alimtiarz Investment Group  | 0.067 | 0.000  | 0.00%  | 0.068 | 0.066 | 47 | 68     | -5.3%  | -11.1% | 0.091 | 0.053 |
| National Bank of Kuwait     | 0.917 | -0.001 | -0.11% | 0.100 | 0.100 | 52 | 7,272  | -0.3%  | -10.7% | 1.210 | 0.996 |
| Kuwait Finance House        | 0.745 | -0.001 | -0.13% | 0.763 | 0.753 | 45 | 10,922 | 0.0%   | -0.4%  | 0.821 | 0.685 |
| Boursa Kuwait Securities Co | 1.944 | -0.003 | -0.15% | 1.941 | 1.951 | 49 | 390    | -2.3%  | -5.3%  | 2.410 | 1.760 |
| Agility Public Warehousing  | 0.570 | -0.001 | -0.18% | 0.613 | 0.628 | 36 | 1,455  | -0.9%  | -20.8% | 0.820 | 0.560 |
| Mobile Telecommunications   | 0.504 | -0.001 | -0.20% | 0.517 | 0.539 | 29 | 2,181  | -1.0%  | -10.5% | 0.629 | 0.500 |

## Bottom 5 Performrs (Today`s Price Change)

|                                      |       |        |        |       |       |    |       |       |        |       |       |
|--------------------------------------|-------|--------|--------|-------|-------|----|-------|-------|--------|-------|-------|
| National Investments                 | 0.237 | -0.001 | -0.42% | 0.234 | 0.234 | 55 | 189   | 1.7%  | 0.0%   | 0.292 | 0.183 |
| Human Soft Holding                   | 3.234 | -0.014 | -0.43% | 3.428 | 3.428 | 42 | 413   | 0.2%  | -3.5%  | 3.845 | 3.048 |
| Shamal Al-Zour Al-Oula Power & Water | 0.195 | -0.001 | -0.51% | 0.196 | 0.187 | 53 | 215   | 0.5%  | 3.7%   | 0.208 | 0.170 |
| Boubyan Bank                         | 0.614 | -0.004 | -0.65% | 0.626 | 0.671 | 43 | 2,433 | 0.7%  | -18.4% | 0.801 | 0.579 |
| National Industries Group Holding    | 0.212 | -0.004 | -1.85% | 0.225 | 0.207 | 29 | 479   | -6.6% | 2.6%   | 0.251 | 0.181 |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Banking Sector                             | Price      |        |         | Valuation Multiples |       |      | MKT Cap       | Price Performance |         | Trading Indicators |              | ROE   | ROA  |
|--------------------------------------------|------------|--------|---------|---------------------|-------|------|---------------|-------------------|---------|--------------------|--------------|-------|------|
| Company                                    | Close (KD) | Day ?  | Day % ? | PBV(X)              | PE(X) | DY%  | Mn KD         | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)   | (%)  |
| National Bank of Kuwait                    | 0.917      | -0.001 | -0.11%  | 1.76                | 13.86 | 3.68 | 7,272         | -0.3%             | -10.7%  | 3.21               | 3.49         | 13.1% | 1.6% |
| Kuwait Finance House                       | 0.745      | -0.001 | -0.13%  | 1.90                | 19.40 | 2.25 | 10,922        | 0.0%              | -0.4%   | 2.29               | 3.07         | 13.5% | 2.2% |
| Boubyan Bank                               | 0.614      | -0.004 | -0.65%  | 2.52                | 40.64 | 0.92 | 2,433         | 0.7%              | -18.4%  | 0.47               | 0.77         | 6.3%  | 0.8% |
| Commercial Bank of Kuwait                  | 0.700      | 0.000  | 0.00%   | 1.95                | 13.47 | 3.50 | 1,324         | 7.0%              | 40.0%   | 0.00               | 0.01         | 13.2% | 2.3% |
| Gulf Bank                                  | 0.263      | 0.002  | 0.77%   | 1.22                | 13.10 | 3.65 | 884           | 4.4%              | -12.1%  | 2.07               | 7.88         | 9.6%  | 1.0% |
| Burgan Bank                                | 0.191      | 0.000  | 0.00%   | 0.74                | 19.37 | 3.99 | 658           | -1.0%             | -8.4%   | 0.04               | 0.19         | 3.8%  | 0.7% |
| Ahli United Bank                           | 0.252      | -0.001 | -0.40%  | 0.85                | 19.25 | 3.16 | 568           | -2.7%             | -11.3%  | 0.02               | 0.09         | 4.5%  | 0.8% |
| Warba Bank                                 | 0.195      | 0.000  | 0.00%   | 1.06                | 27.54 | 1.49 | 402           | -3.0%             | -14.5%  | 0.59               | 3.01         | 3.9%  | 0.4% |
| Al Ahli Bank of Kuwait                     | 0.222      | 0.004  | 1.83%   | 0.72                | 13.81 | 3.40 | 524           | -0.9%             | -26.1%  | 0.41               | 1.88         | 5.2%  | 0.6% |
| Kuwait International Bank                  | 0.156      | 0.000  | 0.00%   | 0.59                | 16.22 | 2.34 | 240           | -3.1%             | -12.9%  | 0.21               | 1.36         | 3.0%  | 0.5% |
| <b>Total Banking Sector - 10 Companies</b> |            |        |         |                     |       |      | <b>25,225</b> |                   |         | <b>9.31</b>        | <b>21.73</b> |       |      |

| Basic Materials                            | Price      |        |         | Valuation Multiples |       |       | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA   |
|--------------------------------------------|------------|--------|---------|---------------------|-------|-------|------------|-------------------|---------|--------------------|-------------|-------|-------|
| Company                                    | Close (KD) | Day ?  | Day % ? | PBV(X)              | PE(X) | DY%   | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   |
| Boubyan Petrochemical                      | 0.705      | -0.001 | -0.14%  | 1.35                | 10.53 | 8.50  | 375        | -4.73%            | -11.88% | 0.40               | 0.56        | 12.6% | 6.9%  |
| Al Kout Industrial Projects                | 0.732      | -0.038 | -4.94%  | 2.37                | 9.21  | 6.49  | 74         | -4.94%            | 87.69%  | 0.00               | 0.00        | 27.0% | 20.0% |
| Kuwait Foundry                             | 0.377      | -0.002 | -0.53%  | 2.06                | 4.08  | 28.33 | 25         | 4.43%             | 42.75%  | 0.00               | 0.00        | 41.0% | 33.0% |
| <b>Total Basic Materials - 3 Companies</b> |            |        |         |                     |       |       | <b>474</b> |                   |         | <b>0.40</b>        | <b>0.57</b> |       |       |

| Consumer Goods                            | Price      |        |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE    | ROA   |
|-------------------------------------------|------------|--------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|--------|-------|
| Company                                   | Close (KD) | Day ?  | Day % ? | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)    | (%)   |
| Mezzan Holding                            | 0.529      | 0.004  | 0.76%   | 1.57                | 78.02 | 2.29 | 164        | 1.5%              | 34.6%   | 0.28               | 0.52        | 2.0%   | 1.1%  |
| Livestock Transport and Trading           | 0.105      | -0.003 | -2.78%  | 0.72                | NM    | 0.00 | 22         | -0.9%             | -4.5%   | 0.00               | 0.01        | -11.1% | -5.9% |
| <b>Total Consumer Goods - 2 Companies</b> |            |        |         |                     |       |      | <b>186</b> |                   |         | <b>0.28</b>        | <b>0.53</b> |        |       |

| Consumer Services                             | Price      |        |         | Valuation Multiples |       |      | MKT Cap      | Price Performance |         | Trading Indicators |             | ROE   | ROA   |
|-----------------------------------------------|------------|--------|---------|---------------------|-------|------|--------------|-------------------|---------|--------------------|-------------|-------|-------|
| Company                                       | Close (KD) | Day ?  | Day % ? | PBV(X)              | PE(X) | DY%  | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   |
| Jazeera Airways                               | 1.501      | 0.002  | 0.13%   | 10.43               | 17.41 | 5.20 | 330          | -10.1%            | -21.0%  | 0.29               | 0.19        | 61.1% | 7.0%  |
| Kuwait National Cinema                        | 1.150      | 0.000  | 0.00%   | 1.32                | 12.86 | 5.22 | 106          | 0.9%              | 21.1%   | 0.00               | 0.00        | 10.6% | 4.4%  |
| Oula Fuel Marketing                           | 0.146      | 0.001  | 0.69%   | 0.89                | 12.94 | 3.45 | 59           | 1.4%              | 0.7%    | 0.03               | 0.23        | 6.9%  | 3.5%  |
| Al Soor Fuel Marketing                        | 0.143      | 0.001  | 0.70%   | 0.82                | 12.96 | 3.52 | 58           | -0.7%             | -4.0%   | 0.00               | 0.01        | 6.4%  | 4.6%  |
| Sultan Center Food Products                   | 0.108      | 0.001  | 0.93%   | 0.45                | NM    | 0.00 | 30           | -6.1%             | -0.9%   | 0.00               | 0.05        | -1.8% | -0.3% |
| Jiyad Holding                                 | 0.020      | 0.000  | 0.00%   | 0.20                | 1.53  | 0.00 | 4            | 0.0%              | -14.7%  | 0.00               | 0.00        | 13.6% | 13.4% |
| IFA Hotels and Resorts                        | 0.217      | 0.004  | 1.88%   | 7.75                | 12.19 | 0.00 | 40           | 23.3%             | 120.6%  | 0.54               | 2.52        | 61.8% | 1.9%  |
| Kuwait Resorts                                | 0.074      | 0.000  | -0.27%  | 0.49                | 13.14 | 3.93 | 15           | 1.4%              | -5.9%   | 0.08               | 1.13        | 3.7%  | 3.3%  |
| Future Kid Entertainment and Real Estate      | 0.115      | -0.001 | -0.86%  | 0.94                | 8.89  | 5.17 | 13           | 4.5%              | 3.6%    | 0.04               | 0.31        | 10.9% | 5.2%  |
| Al Eid Food                                   | 0.175      | 0.000  | 0.00%   | 1.40                | 11.93 | 2.60 | 33           | -1.1%             | -21.1%  | 0.01               | 0.08        | 12.2% | 9.4%  |
| Kuwait Hotels                                 | 0.190      | 0.000  | 0.00%   | 2.02                | 12.35 | 0.00 | 11           | -5.0%             | 7.3%    | 0.00               | 0.00        | 17.7% | 12.5% |
| Palms Agro Production                         | 0.081      | 0.000  | 0.00%   | 0.78                | 13.41 | 0.00 | 4            | 0.0%              | 3.8%    | 0.00               | 0.00        | 6.0%  | 4.8%  |
| ALI ALGanim                                   | 1.162      | 0.003  | 0.26%   | 4.50                | 14.70 | 5.95 | 318          | -1.9%             | nm      | 0.37               | 0.32        | 34.4% | 13.1% |
| <b>Total Consumer Services - 13 Companies</b> |            |        |         |                     |       |      | <b>1,020</b> |                   |         | <b>1.38</b>        | <b>4.83</b> |       |       |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial Services                                 | Price      |        |         | Valuation Multiples |        |       | MKT Cap      | Price Performance |         | Trading Indicators |              | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|----------------------------------------------------|------------|--------|---------|---------------------|--------|-------|--------------|-------------------|---------|--------------------|--------------|--------|--------|--------------|-------|--------------|
| Company                                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)    | (%)    | High         | Low   | %            |
| Egypt Kuwait Holding                               | 0.273      | 0.002  | 0.74%   | 2.58                | 5.29   | 12.42 | 308          | 1.5%              | -27.4%  | 0.05               | 0.17         | 38.9%  | 13.6%  | 0.398        | 0.258 | 0.74%        |
| Kuwait Projects Company Holding                    | 0.122      | 0.001  | 0.83%   | 0.71                | 30.50  | 0.00  | 555          | -0.8%             | 8.9%    | 0.29               | 2.39         | 1.9%   | 0.2%   | 0.151        | 0.099 | 1.34%        |
| National Industries Group Holding                  | 0.212      | -0.004 | -1.85%  | 1.01                | 150.35 | 2.20  | 479          | -6.6%             | 2.6%    | 1.30               | 6.07         | 0.8%   | 1.2%   | 0.251        | 0.181 | 1.16%        |
| Boursa Kuwait Securities Co                        | 1.944      | -0.003 | -0.15%  | 6.87                | 24.85  | 4.37  | 390          | -2.3%             | -5.3%   | 0.38               | 0.20         | 32.3%  | 19.1%  | 2.410        | 1.760 | 0.94%        |
| GFH Financial Group                                | 0.081      | 0.000  | -0.25%  | 0.94                | 8.76   | 5.97  | 284          | 0.5%              | 7.1%    | 0.30               | 3.66         | 10.5%  | 1.2%   | 0.095        | 0.069 | 0.69%        |
| National Investments                               | 0.237      | -0.001 | -0.42%  | 1.07                | 185.16 | 11.76 | 189          | 1.7%              | 0.0%    | 0.18               | 0.75         | 0.5%   | 0.2%   | 0.292        | 0.183 | 0.46%        |
| Tamdeen Investment                                 | 0.468      | -0.032 | -6.40%  | 0.48                | 12.14  | 2.40  | 157          | -13.0%            | -23.3%  | 0.00               | 0.00         | 4.2%   | 3.6%   | 0.625        | 0.468 | 0.38%        |
| Alimtiq Investment Group                           | 0.067      | 0.000  | 0.00%   | 0.42                | NM     | 13.51 | 68           | -5.3%             | -11.1%  | 0.06               | 0.93         | -2.0%  | -0.6%  | 0.091        | 0.053 | 0.16%        |
| Commercial Facilities                              | 0.160      | 0.000  | 0.00%   | 0.52                | 12.35  | 10.00 | 81           | 0.0%              | -10.6%  | 0.01               | 0.05         | 4.2%   | 2.4%   | 0.206        | 0.155 | 0.20%        |
| Aayan Leasing and Investment                       | 0.167      | 0.002  | 1.21%   | 1.20                | 9.80   | 4.55  | 111          | 3.1%              | 25.6%   | 0.81               | 4.90         | 12.6%  | 8.4%   | 0.171        | 0.104 | 0.27%        |
| Kuwait Investment                                  | 0.132      | -0.002 | -1.49%  | 0.61                | 9.36   | 3.73  | 69           | -1.5%             | -13.2%  | 0.04               | 0.34         | 6.6%   | 4.2%   | 0.156        | 0.110 | 0.17%        |
| Noor Financial Investment                          | 0.175      | 0.003  | 1.74%   | 1.01                | 3.07   | 2.91  | 89           | -5.9%             | -1.1%   | 0.19               | 1.09         | 34.1%  | 25.2%  | 0.205        | 0.141 | 0.21%        |
| Arzan Financial Group for Financing and Investment | 0.169      | 0.001  | 0.60%   | 1.27                | 32.07  | 2.33  | 138          | 5.6%              | 49.9%   | 1.79               | 10.63        | 3.7%   | 3.1%   | 0.172        | 0.099 | 0.33%        |
| Kuwait Financial Centre                            | 0.105      | 0.001  | 0.96%   | 0.52                | NM     | 4.81  | 53           | -1.9%             | 0.0%    | 0.01               | 0.09         | -0.9%  | 0.6%   | 0.140        | 0.092 | 0.13%        |
| Gulf Investment House                              | 0.383      | -0.005 | -1.29%  | 3.60                | 214    | 0.00  | 156          | -2.8%             | -3.0%   | 0.04               | 0.09         | 1.7%   | 2.3%   | 0.464        | 0.323 | 0.38%        |
| Arabi Group Holdings                               | 0.539      | 0.022  | 4.26%   | 3.79                | NM     | 0.00  | 186          | 28.9%             | 125.8%  | 2.65               | 4.96         | -13.5% | -1.5%  | 0.542        | 0.174 | 0.45%        |
| Kuwait and Middle East Financial Investment        | 0.086      | 0.000  | 0.00%   | 0.76                | NM     | 0.00  | 19           | -0.2%             | -8.7%   | 0.00               | 0.00         | -1.7%  | -0.7%  | 0.138        | 0.073 | 0.05%        |
| Privatization Holding                              | 0.031      | 0.000  | 0.65%   | 0.30                | NM     | 0.00  | 19           | 3.3%              | -13.3%  | 0.01               | 0.25         | -12.4% | -7.9%  | 0.042        | 0.022 | 0.05%        |
| Asiya Capital Investments                          | 0.054      | -0.001 | -1.47%  | 0.55                | NM     | 0.00  | 43           | 1.7%              | -1.5%   | 0.20               | 3.68         | -4.8%  | -4.7%  | 0.063        | 0.035 | 0.10%        |
| Umm Al Qaiwain General Investment Co               | 0.091      | 0.000  | 0.00%   | 0.90                | 35.47  | 5.50  | 33           | 0.0%              | -5.5%   | 0.00               | 0.00         | 2.2%   | 1.9%   | 0.100        | 0.085 | 0.08%        |
| Securities House                                   | 0.063      | -0.001 | -0.79%  | 0.62                | NM     | 0.00  | 25           | -0.8%             | -13.3%  | 0.01               | 0.09         | 0.0%   | -0.3%  | 0.077        | 0.053 | 0.06%        |
| Kamco Investment                                   | 0.096      | 0.002  | 2.46%   | 0.55                | 34.09  | 10.70 | 33           | -0.2%             | -7.0%   | 0.00               | 0.02         | 1.6%   | 0.7%   | 0.115        | 0.089 | 0.08%        |
| First Investment                                   | 0.050      | 0.001  | 1.84%   | 0.91                | NM     | 0.00  | 22           | -7.6%             | -20.7%  | 0.02               | 0.37         | -64.7% | -30.7% | 0.095        | 0.027 | 0.05%        |
| Inovest BSC Public                                 | 0.083      | -0.004 | -4.83%  | 0.00                | NM     | 0.00  | 25           | 7.5%              | -5.8%   | 0.01               | 0.16         | 0.0%   | 0.1%   | 0.107        | 0.062 | 0.06%        |
| Coast Investment and Development                   | 0.076      | 0.000  | -0.13%  | 0.76                | 31.58  | 6.59  | 35           | 2.0%              | -9.8%   | 0.04               | 0.51         | 2.4%   | 2.3%   | 0.093        | 0.066 | 0.09%        |
| Al Madar Investment                                | 0.101      | 0.000  | 0.00%   | 0.95                | 198.04 | 0.00  | 21           | 0.0%              | -11.4%  | 0.00               | 0.00         | 0.5%   | 0.5%   | 0.115        | 0.081 | 0.05%        |
| Bayan Investment                                   | 0.041      | -0.001 | -1.21%  | 0.64                | NM     | 0.00  | 9            | -2.6%             | -31.9%  | 0.01               | 0.19         | -24.1% | -12.4% | 0.060        | 0.027 | 0.02%        |
| Al Manar Financing and Leasing                     | 0.056      | -0.002 | -3.28%  | 0.54                | 8.60   | 5.17  | 15           | -2.8%             | -4.4%   | 0.06               | 1.00         | 6.3%   | 4.5%   | 0.065        | 0.048 | 0.04%        |
| Manazel Holding                                    | 0.030      | 0.000  | 0.00%   | 0.66                | NM     | 0.00  | 13           | 2.4%              | 10.7%   | 0.02               | 0.55         | -0.2%  | 0.0%   | 0.034        | 0.017 | 0.03%        |
| KFIC Investment                                    | 0.056      | 0.000  | 0.36%   | 0.44                | NM     | 0.00  | 17           | 1.3%              | -13.4%  | 0.00               | 0.03         | -3.2%  | -2.5%  | 0.071        | 0.055 | 0.04%        |
| National International Holding                     | 0.116      | -0.001 | -0.85%  | 0.70                | 16.45  | 4.23  | 26           | 4.5%              | -9.9%   | 0.19               | 1.62         | 4.2%   | 2.9%   | 0.139        | 0.090 | 0.06%        |
| Osoul Investment                                   | 0.092      | -0.002 | -1.61%  | 0.77                | 5.64   | 6.44  | 12           | -1.0%             | -6.3%   | 0.00               | 0.00         | 14.0%  | 10.9%  | 0.100        | 0.062 | 0.03%        |
| UniCap Investment and Finance                      | 0.042      | 0.000  | 0.24%   | 0.48                | 49.06  | 0.00  | 9            | -2.6%             | -31.5%  | 0.00               | 0.01         | NM     | NM     | 0.074        | 0.040 | 0.02%        |
| Amar Finance and Leasing                           | 0.061      | 0.000  | 0.00%   | 0.55                | 14.64  | 0.00  | 12           | 3.4%              | -2.9%   | 0.00               | 0.00         | 3.8%   | 3.7%   | 0.067        | 0.048 | 0.03%        |
| Gulf North Africa Holding                          | 0.152      | -0.001 | -0.65%  | 1.72                | 59.40  | 0.00  | 20           | 0.7%              | -10.1%  | 0.16               | 1.07         | 3.0%   | 2.4%   | 0.141        | 0.057 | 0.05%        |
| International Financial Advisors                   | 0.200      | 0.001  | 0.50%   | 1.18                | 8.54   | 0.00  | 50           | 10.5%             | 101.8%  | 1.54               | 7.70         | 14.5%  | 6.2%   | 0.202        | 0.079 | 0.12%        |
| Credit Rating and Collection                       | 0.023      | 0.000  | 0.00%   | 0.75                | 23.94  | 0.00  | 4            | -0.9%             | 3.2%    | 0.00               | 0.00         | 3.2%   | 3.1%   | 0.024        | 0.014 | 0.01%        |
| Ektitab Holding                                    | 0.023      | -0.002 | -7.41%  | 0.76                | NM     | 0.00  | 7            | 0.4%              | 116.3%  | 0.03               | 1.40         | -0.2%  | -0.2%  | 0.030        | 0.008 | 0.02%        |
| Kuwait Emirates Holding Co                         | 0.035      | 0.000  | 0.00%   | 0.30                | 109.06 | 0.00  | 6            | -3.1%             | -8.2%   | 0.00               | 0.00         | 0.3%   | 0.5%   | 0.043        | 0.024 | 0.01%        |
| Warba Capital Holding                              | 0.099      | -0.001 | -0.90%  | 0.86                | NM     | 0.00  | 10           | 4.9%              | 22.4%   | 0.04               | 0.43         | -1.2%  | -1.1%  | 0.103        | 0.072 | 0.02%        |
| National Consumer Holding                          | 0.124      | 0.000  | 0.00%   | 1.33                | 98.41  | 0.00  | 37           | 0.0%              | 11.7%   | 0.08               | 0.64         | 1.6%   | 1.0%   | 0.138        | 0.102 | 0.09%        |
| Al Deera Holding                                   | 0.191      | -0.002 | -1.04%  | 1.39                | 39.22  | 0.00  | 18           | 2.7%              | 19.4%   | 0.00               | 0.02         | 3.4%   | 1.7%   | 0.195        | 0.134 | 0.04%        |
| AL Safat Investment                                | 0.111      | -0.002 | -1.77%  | 1.38                | 25.52  | 0.00  | 31           | 0.9%              | 3.7%    | 0.16               | 1.48         | 5.5%   | 2.7%   | 0.133        | 0.086 | 0.08%        |
| Gulf Franchising Holding                           | 0.059      | 0.000  | 0.00%   | 1.14                | 89.39  | 0.00  | 2            | 15.7%             | -34.4%  | 0.00               | 0.00         | 1.3%   | 0.4%   | 0.100        | 0.051 | 0.01%        |
| <b>Total Financial Services - 44 Companies</b>     |            |        |         |                     |        |       | <b>3,886</b> |                   |         | <b>10.68</b>       | <b>57.54</b> |        |        |              |       | <b>9.37%</b> |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Health Care                               | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Al-Maidan Clinic for Oral Health Services | 0.800      | 0.011 | 1.39%   | 2.41                | 13.98 | 0.70 | 162     | 2.9%              | 5.8%    | 0.00               | 0.00      | 21.1% | 13.9% | 0.800        | 0.583 | 0.39%   |
| Advanced Technology                       | 0.479      | 0.000 | 0.00%   | 1.00                | 11.42 | 4.18 | 72      | 0.0%              | 8.9%    | 0.01               | 0.01      | 9.1%  | 1.7%  | 0.525        | 0.379 | 0.17%   |
| Yiaco Medical                             | 4.853      | 0.000 | 0.00%   | -7.60               | NM    | 0.00 | 8       | 0.0%              | 0.0%    | 0.00               | 0.00      | NULL  | -4.0% | 4.853        | 4.853 | 0.02%   |
| Total Health Care - 3 Companies           |            |       |         |                     |       |      | 242     |                   |         | 0.01               | 0.01      |       |       |              |       | 0.58%   |

| Industrials                                     | Price      |        |         | Valuation Multiples |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------------|------------|--------|---------|---------------------|--------|-------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Agility Public Warehousing                      | 0.570      | -0.001 | -0.18%  | 0.77                | 21.16  | 0.00  | 1,455   | -0.9%             | -20.8%  | 0.89               | 1.55      | 4.1%    | 2.9%   | 0.820        | 0.560 | 3.51%   |
| Human Soft Holding                              | 3.234      | -0.014 | -0.43%  | 3.94                | 9.48   | 11.73 | 413     | 0.2%              | -3.5%   | 0.05               | 0.02      | 40.5%   | 32.8%  | 3.845        | 3.048 | 1.00%   |
| Alafco Aviation Lease and Finance               | 0.169      | 0.003  | 1.81%   | 0.74                | NM     | 0.00  | 161     | -2.3%             | -16.7%  | 0.06               | 0.33      | -16.4%  | -3.6%  | 0.220        | 0.162 | 0.39%   |
| Kuwait Cement                                   | 0.176      | 0.007  | 4.14%   | 0.66                | 29.73  | 2.96  | 125     | 4.8%              | -21.1%  | 0.11               | 0.66      | 2.2%    | 1.4%   | 0.235        | 0.164 | 0.30%   |
| Gulf Cable and Electrical Industries Group      | 1.232      | 0.002  | 0.16%   | 1.14                | 13.77  | 4.88  | 256     | 1.4%              | 1.4%    | 0.87               | 0.70      | 8.3%    | 6.4%   | 1.340        | 0.967 | 0.62%   |
| Integrated Holding                              | 0.426      | 0.000  | 0.00%   | 1.69                | 39.78  | 3.52  | 108     | 2.7%              | 15.1%   | 0.34               | 0.80      | 4.3%    | 2.8%   | 0.454        | 0.321 | 0.26%   |
| Kuwait Portland Cement                          | 0.858      | 0.008  | 0.94%   | 1.16                | 14.25  | 8.24  | 86      | 0.0%              | 5.0%    | 0.18               | 0.21      | 8.3%    | 6.3%   | 0.945        | 0.751 | 0.21%   |
| United Projects for Aviation Services           | 0.212      | 0.000  | 0.00%   | 0.77                | 178.15 | 0.00  | 80      | 6.5%              | 3.9%    | 0.00               | 0.00      | 0.4%    | 0.3%   | 0.268        | 0.174 | 0.19%   |
| Heavy Engineering Industries and Shipbuilding   | 0.719      | 0.033  | 4.81%   | 1.87                | 21.30  | 2.92  | 130     | 1.6%              | 17.3%   | 0.52               | 0.73      | 8.9%    | 3.6%   | 0.735        | 0.566 | 0.31%   |
| National Industries                             | 0.165      | 0.007  | 4.43%   | 0.69                | 15.49  | 6.33  | 59      | -0.6%             | -14.9%  | 0.01               | 0.06      | 4.4%    | 3.1%   | 0.204        | 0.152 | 0.14%   |
| ACICO Industries                                | 0.080      | 0.000  | 0.00%   | 0.85                | NM     | 0.00  | 26      | 0.0%              | -5.9%   | 0.00               | 0.00      | -79.4%  | -12.5% | 0.120        | 0.075 | 0.06%   |
| Kuwait Company for Process Plant Construction a | 0.262      | 0.001  | 0.38%   | 0.98                | 15.30  | 7.66  | 31      | -0.4%             | -11.8%  | 0.00               | 0.01      | 6.4%    | 3.9%   | 0.324        | 0.248 | 0.08%   |
| Ras Al Khaimah for White Cement and Constructi  | 0.094      | 0.000  | 0.00%   | 0.83                | 69.44  | 0.00  | 47      | -4.5%             | -29.7%  | 0.00               | 0.00      | 1.2%    | 1.0%   | 0.147        | 0.082 | 0.11%   |
| Combined Group Contracting                      | 0.430      | -0.004 | -0.92%  | 1.44                | 7.06   | 6.91  | 74      | 16.5%             | -5.3%   | 0.60               | 1.38      | 21.5%   | 5.5%   | 0.476        | 0.361 | 0.18%   |
| Kuwait and Gulf Link Transport                  | 0.054      | -0.002 | -3.08%  | 0.39                | NM     | 0.00  | 15      | -3.8%             | -8.9%   | 0.01               | 0.26      | -18.5%  | -4.2%  | 0.070        | 0.039 | 0.04%   |
| Shuaiba Industrial                              | 0.205      | -0.006 | -2.84%  | 1.11                | 14.01  | 5.69  | 20      | 10.8%             | 27.3%   | 0.00               | 0.00      | 8.0%    | 6.4%   | 0.220        | 0.134 | 0.05%   |
| National Cleaning                               | 0.034      | 0.000  | 0.88%   | 0.28                | NM     | 0.00  | 8       | 0.3%              | 4.2%    | 0.00               | 0.04      | -3.4%   | -1.1%  | 0.044        | 0.023 | 0.02%   |
| Mubarrad Holding                                | 0.086      | 0.000  | 0.00%   | 0.72                | 11.56  | 5.81  | 14      | -1.1%             | 6.8%    | 0.00               | 0.00      | 6.0%    | 5.4%   | 0.095        | 0.067 | 0.03%   |
| Specialities Group Holding                      | 0.111      | 0.000  | 0.00%   | 0.61                | 6.66   | 6.01  | 19      | 0.9%              | 6.9%    | 0.08               | 0.76      | 9.2%    | 6.4%   | 0.123        | 0.072 | 0.05%   |
| Salbookh Trading                                | 0.008      | 0.000  | 0.00%   | 2.78                | NM     | 0.00  | 1       | 0.0%              | -47.4%  | 0.00               | 0.00      | -171.6% | -62.1% | 0.020        | 0.007 | 0.00%   |
| Metal and Recycling                             | 0.083      | 0.000  | 0.00%   | 0.98                | 11.59  | 0.00  | 7       | -2.9%             | 65.3%   | 0.00               | 0.01      | 8.8%    | 3.9%   | 0.102        | 0.038 | 0.02%   |
| Equipment Holding                               | 0.033      | 0.000  | -0.91%  | 0.64                | NM     | 0.00  | 3       | 29.2%             | -28.9%  | 0.00               | 0.01      | -19.1%  | -5.2%  | 0.052        | 0.020 | 0.01%   |
| Jassim Transport & Stevedoring                  | 0.321      | -0.001 | -0.31%  | 0.98                | 10.28  | 5.59  | 48      | -2.1%             | -2.1%   | 0.01               | 0.12      | 10.1%   | 7.7%   | 0.365        | 0.300 | 0.12%   |
| Total Industrials - 23 Companies                |            |        |         |                     |        |       | 3,186   |                   |         | 3.74               | 7.65      |         |        |              |       | 7.69%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Company                         | Close (KD) | Day Δ  | Day % Δ | PBV(X) | PE(X) | DY%   | Mn KD | MTD(%) | YTD (%) | Value (Mn KD) | (Mn Shrs) | (%)   | (%)  | High  | Low   | %     |
|---------------------------------|------------|--------|---------|--------|-------|-------|-------|--------|---------|---------------|-----------|-------|------|-------|-------|-------|
| Gulf Insurance Group            | 1.776      | 0.001  | 0.06%   | 1.74   | 10.38 | 3.04  | 504   | -1.3%  | 75.0%   | 0.13          | 0.08      | 18.2% | 4.4% | 1.899 | 0.943 | 1.22% |
| Al Ahleia Insurance             | 0.619      | 0.000  | 0.00%   | 1.03   | 7.66  | 6.46  | 134   | -0.8%  | 24.3%   | 0.00          | 0.00      | 13.4% | 5.4% | 0.720 | 0.453 | 0.32% |
| Kuwait Insurance                | 0.450      | 0.006  | 1.35%   | 0.65   | 2.17  | 9.01  | 83    | -6.1%  | -14.1%  | 0.08          | 0.17      | NULL  | NULL | 0.627 | 0.443 | 0.20% |
| Kuwait Reinsurance              | 0.395      | 0.000  | 0.00%   | 1.39   | 11.59 | 1.39  | 103   | 0.0%   | 49.5%   | 0.00          | 0.00      | 12.6% | 5.3% | 0.400 | 0.238 | 0.25% |
| Bahrain Kuwait Insurance        | 0.191      | 0.000  | 0.00%   | 1.18   | 9.93  | 10.65 | 29    | 0.0%   | 0.0%    | 0.00          | 0.00      | 12.0% | 3.2% | 0.191 | 0.191 | 0.07% |
| Warba Insurance and Reinsurance | 0.101      | 0.000  | 0.00%   | 0.73   | 7.21  | 5.62  | 24    | 2.0%   | 16.7%   | 0.00          | 0.01      | 9.7%  | 3.4% | 0.124 | 0.076 | 0.06% |
| First Takaful Insurance         | 0.054      | -0.006 | -9.82%  | 0.64   | 34.74 | 0.00  | 6     | 6.3%   | 19.1%   | 0.00          | 0.01      | 1.9%  | 1.4% | 0.067 | 0.036 | 0.01% |
| Wethaq Takaful Insurance        | 0.029      | 0.000  | 0.00%   | 0.78   | 50.88 | 0.00  | 3     | -1.7%  | 18.4%   | 0.00          | 0.00      | 0.8%  | 0.8% | 0.044 | 0.019 | 0.01% |
| Total Insurance - 8 Companies   |            |        |         |        |       |       | 886   |        |         | 0.21          | 0.26      |       |      |       |       | 2.14% |

| Energy                                           | Price      |        |         | Valuation Multipels |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|--------------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                                          | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| National Petroleum Services                      | 0.748      | 0.008  | 1.08%   | 1.76                | 9.44  | 6.76 | 73      | -4.1%             | -5.2%   | 0.00               | 0.00      | 19.3% | 15.3% | 1.040        | 0.625 | 0.18%   |
| Independent Petroleum Group                      | 0.454      | 0.004  | 0.89%   | 0.85                | 10.69 | 6.67 | 82      | -1.1%             | -11.0%  | 0.03               | 0.06      | 8.1%  | 1.5%  | 0.545        | 0.407 | 0.20%   |
| Burgan for Well Drilling Trading and Maintenance | 0.107      | -0.001 | -0.93%  | 0.38                | 9.16  | 0.00 | 29      | 1.9%              | -7.0%   | 0.00               | 0.01      | 4.2%  | 1.4%  | 0.135        | 0.094 | 0.07%   |
| Energy House Holding                             | 0.055      | 0.004  | 7.84%   | 0.59                | NM    | 0.00 | 2       | -5.0%             | 198.4%  | 0.00               | 0.00      | -4.1% | -1.8% | 0.354        | 0.016 | 0.01%   |
| Gulf Petroleum Investment                        | 0.014      | 0.000  | 0.00%   | 0.19                | NM    | 0.00 | 6       | 0.0%              | -6.9%   | 0.00               | 0.00      | -4.3% | -2.8% | 0.019        | 0.012 | 0.01%   |
| Senegy Holding                                   | 0.034      | 0.000  | -0.88%  | 0.69                | NM    | 0.00 | 7       | -0.3%             | -25.2%  | 0.01               | 0.42      | -0.7% | 0.1%  | 0.046        | 0.026 | 0.02%   |
| Total Energy - 6 Companies                       |            |        |         |                     |       |      | 199     |                   |         | 0.05               | 0.50      |       |       |              |       | 0.48%   |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X) | PE(X)  | DY%  | Mn KD        | MTD(%) | YTD (%) | Value (Mn KD) | (Mn Shrs)    | (%)    | (%)    | High  | Low   | %            |
|-------------------------------------------------|------------|--------|---------|--------|--------|------|--------------|--------|---------|---------------|--------------|--------|--------|-------|-------|--------------|
| Mabane Co.                                      | 0.846      | 0.002  | 0.24%   | 1.89   | 17.65  | 1.56 | 1,113        | 1.2%   | 5.8%    | 0.59          | 0.69         | 11.1%  | 5.5%   | 0.894 | 0.680 | 2.69%        |
| Salhia Real Estate                              | 0.440      | -0.003 | -0.68%  | 1.42   | 15.32  | 3.22 | 242          | -8.1%  | -9.9%   | 0.29          | 0.66         | 9.6%   | 3.7%   | 0.550 | 0.411 | 0.58%        |
| Commercial Real Estate                          | 0.102      | -0.001 | -0.97%  | 0.63   | 18.58  | 2.83 | 181          | 0.0%   | 6.2%    | 0.38          | 3.68         | 3.4%   | 2.0%   | 0.111 | 0.091 | 0.44%        |
| National Real Estate                            | 0.077      | -0.001 | -1.16%  | 0.35   | 15.57  | 0.00 | 144          | -5.4%  | -38.5%  | 0.19          | 2.42         | 2.3%   | 1.6%   | 0.159 | 0.075 | 0.35%        |
| Tamdeen Real Estate                             | 0.377      | 0.000  | 0.00%   | 0.67   | 9.92   | 3.18 | 151          | 0.0%   | 1.9%    | 0.00          | 0.00         | 7.0%   | 3.8%   | 0.405 | 0.296 | 0.37%        |
| Kuwait Real Estate                              | 0.163      | 0.002  | 1.24%   | 1.16   | 15.01  | 1.81 | 150          | 0.6%   | 55.5%   | 1.71          | 10.48        | 7.9%   | 2.9%   | 0.170 | 0.094 | 0.36%        |
| United Real Estate                              | 0.054      | 0.000  | 0.19%   | 0.37   | 233.04 | 0.00 | 70           | 1.1%   | -15.1%  | 0.02          | 0.45         | 0.5%   | 0.2%   | 0.081 | 0.052 | 0.17%        |
| First Dubai for Real Estate Development         | 0.056      | 0.003  | 4.72%   | 0.58   | NM     | 0.00 | 41           | 5.9%   | 13.7%   | 0.14          | 2.58         | -6.8%  | -5.4%  | 0.059 | 0.038 | 0.10%        |
| Al Mazaya Holding                               | 0.055      | 0.002  | 3.76%   | 0.77   | NM     | 0.00 | 34           | 12.9%  | 17.3%   | 0.52          | 9.53         | -70.8% | -19.6% | 0.055 | 0.035 | 0.08%        |
| Ajial Real Estate Entertainment                 | 0.255      | 0.000  | 0.00%   | 0.39   | 11.35  | 1.87 | 52           | 1.2%   | -7.4%   | 0.00          | 0.01         | 3.4%   | 2.6%   | 0.284 | 0.230 | 0.12%        |
| Injazzat Real Estate Development                | 0.082      | -0.001 | -0.61%  | 0.48   | 9.69   | 6.10 | 28           | 5.8%   | 2.0%    | 0.05          | 0.63         | 5.0%   | 2.7%   | 0.087 | 0.074 | 0.07%        |
| Munshaat Real Estate Projects                   | 0.113      | 0.000  | 0.00%   | 2.36   | 7.38   | 0.00 | 36           | 1.8%   | 85.2%   | 0.19          | 1.68         | 38.2%  | 6.3%   | 0.116 | 0.048 | 0.09%        |
| Aayan Real Estate                               | 0.078      | 0.000  | 0.00%   | 0.54   | 7.05   | 6.38 | 33           | 0.3%   | 1.4%    | 0.04          | 0.51         | 7.7%   | 5.8%   | 0.084 | 0.056 | 0.08%        |
| Al Argan International Real Estate              | 0.078      | 0.000  | 0.00%   | 0.26   | NM     | 0.00 | 20           | -6.2%  | -16.1%  | 0.00          | 0.00         | -1.5%  | -0.5%  | 0.101 | 0.073 | 0.05%        |
| Al-Enmaa Real Estate                            | 0.052      | 0.000  | -0.76%  | 0.57   | 25.12  | 0.00 | 23           | -1.3%  | -12.6%  | 0.01          | 0.19         | 2.3%   | NM     | 0.075 | 0.048 | 0.06%        |
| Arkan Al Kuwait Real Estate                     | 0.089      | -0.003 | -3.58%  | 0.65   | 13.98  | 6.51 | 22           | -11.0% | -23.4%  | 0.01          | 0.08         | 4.6%   | 1.5%   | 0.127 | 0.083 | 0.05%        |
| Kuwait Business Town Real Estate                | 0.062      | 0.000  | 0.32%   | 0.72   | 10.74  | 8.06 | 36           | 3.7%   | 10.9%   | 0.01          | 0.09         | 6.7%   | 4.1%   | 0.070 | 0.046 | 0.09%        |
| Dalqan Real Estate                              | 0.163      | 0.000  | 0.00%   | 1.56   | 52.75  | 1.80 | 10           | -1.2%  | -27.7%  | 0.00          | 0.02         | 2.9%   | 2.4%   | 0.235 | 0.148 | 0.02%        |
| Sokouk Holding                                  | 0.036      | -0.001 | -1.37%  | 0.75   | 6.51   | 0.00 | 21           | 4.3%   | 56.5%   | 0.06          | 1.74         | 12.1%  | 6.0%   | 0.038 | 0.021 | 0.05%        |
| Tijara and Realestate Investment                | 0.053      | 0.000  | -0.19%  | 0.48   | 14.74  | 7.55 | 20           | 2.1%   | -1.1%   | 0.01          | 0.12         | 3.3%   | 1.8%   | 0.059 | 0.044 | 0.05%        |
| Al-Arabiya Real Estate                          | 0.054      | 0.001  | 1.32%   | 0.52   | 5.54   | 0.00 | 20           | -2.5%  | 51.0%   | 0.07          | 1.39         | 8.9%   | 2.6%   | 0.065 | 0.033 | 0.05%        |
| Aqar Real Estate Investments                    | 0.059      | 0.000  | 0.51%   | 0.48   | 19.51  | 3.39 | 14           | -1.2%  | -6.5%   | 0.01          | 0.10         | 2.5%   | 2.0%   | 0.066 | 0.044 | 0.03%        |
| Mashaer Holding                                 | 0.062      | -0.002 | -3.75%  | 0.68   | 4.32   | 0.00 | 11           | -6.2%  | 12.6%   | 0.07          | 1.19         | 16.3%  | 11.8%  | 0.068 | 0.049 | 0.03%        |
| Dar Al Thuraya Real Estate                      | 0.171      | 0.000  | 0.00%   | 1.44   | 55.70  | 0.00 | 25           | 0.0%   | -20.1%  | 0.00          | 0.00         | 2.6%   | 2.2%   | 0.225 | 0.084 | 0.06%        |
| Osos Holding Group                              | 0.094      | 0.000  | 0.00%   | 0.82   | 10.87  | 8.51 | 10           | -1.1%  | -14.5%  | 0.00          | 0.00         | 7.6%   | 4.7%   | 0.110 | 0.084 | 0.02%        |
| Al Massaleh Real Estate                         | 0.028      | -0.001 | -2.09%  | 0.44   | NM     | 0.00 | 7            | -3.1%  | -7.0%   | 0.00          | 0.06         | -11.8% | -1.9%  | 0.044 | 0.026 | 0.02%        |
| Kuwait Real Estate Holding                      | 0.032      | 0.000  | 0.00%   | 1.01   | NM     | 0.00 | 6            | 0.3%   | -3.0%   | 0.00          | 0.11         | -13.6% | -4.1%  | 0.038 | 0.021 | 0.01%        |
| Taameer Real Estate Investment                  | 0.017      | -0.001 | -2.84%  | 0.30   | NM     | 0.00 | 4            | 8.2%   | -18.6%  | 0.02          | 1.16         | -10.2% | -7.8%  | 0.026 | 0.012 | 0.01%        |
| Sanam Real Estate                               | 0.158      | -0.003 | -1.86%  | 1.57   | NM     | 0.00 | 12           | 34.8%  | 62.9%   | 0.11          | 0.69         | -16.3% | -16.1% | 0.179 | 0.082 | 0.03%        |
| Mena Real Estate                                | 0.028      | 0.000  | 0.00%   | 0.32   | NM     | 0.00 | 4            | 0.0%   | 0.0%    | 0.00          | 0.00         | -6.8%  | -5.4%  | 0.036 | 0.028 | 0.01%        |
| Al Masaken International Real Estate Developmen | 0.035      | 0.002  | 6.40%   | 0.55   | 21.15  | 0.00 | 3            | 5.8%   | 29.7%   | 0.11          | 3.17         | 2.6%   | 0.9%   | 0.039 | 0.013 | 0.01%        |
| Real Estate Trade Centers                       | 0.052      | -0.001 | -1.89%  | 0.29   | 19.85  | 0.00 | 7            | 5.7%   | -13.7%  | 0.01          | 0.13         | 1.5%   | 1.2%   | 0.068 | 0.045 | 0.02%        |
| <b>Total Real Estate - 32 Companies</b>         |            |        |         |        |        |      | <b>2,549</b> |        |         | <b>4.62</b>   | <b>43.55</b> |        |        |       |       | <b>6.15%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



|                                       | Close (KD) | Day Δ | Day % Δ | PBV(X)      | PE(X)     | DY%         | Mn KD    | MTD(%) | YTD (%) | Value (Mn KD) | (Mn Shrs)   | (%)           | (%)           | High  | Low   | %            |
|---------------------------------------|------------|-------|---------|-------------|-----------|-------------|----------|--------|---------|---------------|-------------|---------------|---------------|-------|-------|--------------|
| Automated Systems                     | 0.077      | 0.000 | 0.00%   | 0.69        | NM        | 0.00        | 8        | -3.7%  | -19.5%  | 0.00          | 0.00        | -2.1%         | -1.9%         | 0.110 | 0.073 | 0.02%        |
| <b>Total Technology - 1 Companies</b> |            |       |         | <b>0.69</b> | <b>NM</b> | <b>0.0%</b> | <b>8</b> |        |         | <b>0.00</b>   | <b>0.00</b> | <b>-2.15%</b> | <b>-1.88%</b> |       |       | <b>0.02%</b> |

| <b>Telecom</b>                     | Price      |        |         | Valuation Multiples |       |      | MKT Cap      | Price Performance |         | Trading Indicators |             | ROE    | ROA   | 52 Week (KD) |       | MKT Cap      |
|------------------------------------|------------|--------|---------|---------------------|-------|------|--------------|-------------------|---------|--------------------|-------------|--------|-------|--------------|-------|--------------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)    | (%)   | High         | Low   | %            |
| Mobile Telecommunications          | 0.504      | -0.001 | -0.20%  | 1.76                | 10.38 | 6.93 | 2,181        | -1.0%             | -10.5%  | 0.38               | 0.75        | 17.3%  | 5.4%  | 0.629        | 0.500 | 5.26%        |
| Kuwait Telecommunications          | 0.570      | -0.004 | -0.70%  | 2.50                | 16.64 | 5.23 | 569          | 0.2%              | -2.6%   | 0.20               | 0.34        | 15.2%  | 8.1%  | 0.793        | 0.532 | 1.37%        |
| National Mobile Telecommunications | 1.240      | -0.020 | -1.59%  | 1.07                | 7.48  | 5.56 | 621          | 5.4%              | 7.0%    | 0.01               | 0.01        | 15.0%  | 8.0%  | 1.295        | 0.800 | 1.50%        |
| Hayat Communications               | 0.072      | 0.000  | 0.00%   | 0.67                | NM    | 0.00 | 6            | -6.5%             | 20.2%   | 0.00               | 0.00        | -17.0% | -7.2% | 0.084        | 0.049 | 0.01%        |
| <b>Telecom - 4 Companies</b>       |            |        |         |                     |       |      | <b>3,378</b> |                   |         | <b>0.58</b>        | <b>1.10</b> |        |       |              |       | <b>8.15%</b> |

| <b>Utilities</b>                     | Price      |        |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA  | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------|------------|--------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|-------|------|--------------|-------|--------------|
| Company                              | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)  | High         | Low   | %            |
| Shamal Al-Zour Al-Oula Power & Water | 0.195      | -0.001 | -0.51%  | 1.76                | 15.73 | 6.12 | 215        | 0.5%              | 3.7%    | 0.07               | 0.35        | 12.4% | 2.9% | 0.208        | 0.170 | 0.52%        |
| <b>Total Utilities - 1 Company</b>   |            |        |         |                     |       |      | <b>215</b> |                   |         | <b>0.07</b>        | <b>0.35</b> |       |      |              |       | <b>0.52%</b> |

|                                   |  |  |  |             |              |             |               |  |  |              |               |  |  |  |  |             |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|
| <b>Total Market 150 Companies</b> |  |  |  | <b>1.69</b> | <b>33.32</b> | <b>3.92</b> | <b>41,452</b> |  |  | <b>31.31</b> | <b>138.54</b> |  |  |  |  | <b>100%</b> |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|

## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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